

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE	:	
	:	Chapter 11
W. R. GRACE & CO.	:	
	:	Case No. 01-01139 (JKF)
Debtor.	:	Related Docket Item: 28513

**NO ORDER REQUIRED CERTIFICATION OF NO OBJECTION TO  
MONTHLY FEE APPLICATION OF PRICEWATERHOUSECOOPERS LLP,  
AUDITORS AND TAX CONSULTANTS FOR DEBTORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR GLOBAL RESTRUCTURING PROJECT FOR THE PERIOD  
OCTOBER 1, 2011 THROUGH DECEMBER 31, 2011**

On February 13, 2012, PricewaterhouseCoopers LLP (“PwC”), Auditors and Tax Consultants to the Debtors filed its Monthly Fee Application of PricewaterhouseCoopers LLP, Auditors and Tax Consultants For Debtors, For Allowance of Compensation and Reimbursement of Expenses for Global Restructuring Project for the Period October 1, 2011 through December 31, 2011, (Docket No. 28513) (the “Application”). The notice filed with the Application provided an objection deadline of 4:00 pm (Eastern Standard Time) on March 5, 2012. The undersigned hereby certifies that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

Pursuant to the Administrative Order Pursuant to Sections 105 and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals dated December 31, 2001 (“the Order”), the Debtor is authorized to pay PwC \$76,560.88 which represents eighty percent (80%) of the fees requested in the Application upon the filing of this Certification and without the need for entry of a Court order approving the Application.

Dated: March 16, 2011

SMITH, KATZENSTEIN & JENKINS LLP

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**CERTIFICATE OF SERVICE**

I hereby certify that on the 16<sup>th</sup> day of **March, 2011**, a copy of the ***No Order Required Certification of No Objection to Monthly Fee Application of PricewaterhouseCoopers LLP, Auditors and Tax Consultants for Debtors, for Allowance of Compensation and Reimbursement of Expenses for Global Restructuring Project for the Period October 1, 2011 through December 31, 2011*** was served on the following parties in the manner herein indicated:

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